





# **ECHO Web Portal User Guide**

### ECHO

Dashboard

Locations Zones nfa. 8 Locks

Users

User Approvals Administrators Raised Issues

0

Locations

You currently have 4 locations.

Locks

You currently have 1 lock.

Administrators You currently have 5 administrators. Zones

You currently have 2 zones.

Users You currently have 4 users.

Raised Issues You currently have 0 raised issues.





### ECHO Web Portal User Guide

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# ECHO Web Portal User Guide

The ECHO Web Portal is your central hub for advanced control and management of your ECHO smart locks. This guide will walk you through everything you need to know to maximise the portal's features, giving you seamless control and customisation options at your fingertips.

The ECHO Web Portal is available in two versions, Standard and PRO. Different features are applicable to each version as highlighted in the table below.

Subscription rates apply.

	ECHO Standard Web Portal	ECHO PRO Web Portal
Management Dashboard	$\bigcirc$	$\oslash$
Single Administrator Control	$\bigcirc$	$\oslash$
Multiple Administrator Control	$\bigotimes$	$\bigcirc$
Import User E-Mail Addresses	$\bigcirc$	$\oslash$
Language and Currency Support (FR, DE, ES, IT, NL, PL, USA)	$\bigcirc$	$\oslash$
User Account Management	$\bigcirc$	$\oslash$
Raised Issue Management	$\bigcirc$	$\oslash$
Restrict Number of Locks per User	$\otimes$	$\bigcirc$
Lock Usage Reports	$\bigotimes$	$\bigcirc$

## ECHO User Steps

#### Step 1: Navigate to the ECHO Web Page

Enter the ECHO web page URL https://echo.lockmanager.com/app into your internet browser.

Powered by Capture Technology	
Email Enter Your Email Password Enter your Password	
Sign In Forgot your password?	
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#### Step 2: Log in to the ECHO Web Page

Once the web page is open, you will see the login screen. Enter the same login details created when registered using the mobile app and press the "Sign In" button.

Email demo@hotmail.com	
Password	
Sign In	۵
Forgot your password?	
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#### Step 3: Navigating the Dashboard

After logging into the ECHO web portal, you will be greeted with the ECHO web portal Dashboard.

On the Dashboard you will see information relating to Locations, Zones, Locks, Users, Administrators and Raised Issues. If you click on these fields it will direct you to the relevant page.

			***
Dashboard     Locations     Zones	Locations You currently have 4 locations.	Zones You currently have 2 zones.	
Locks     Users     User Approvals     Administrators	Locks You currently have 1 lock.	Users You currently have 4 users.	
Raised Issues	Administrators You currently have 5 administrators.	Raised Issues You currently have 0 raised issues.	

#### Step 4: Navigating your Locations

Clicking on the Location Field or Location tab in the left panel of the screen will direct you to the locations page, from here you are able to Edit and Create Locations.

Dashboard Locations Locations Search	
	Create New Location
Zones	ccks Administrators Raised Issues Actions
Users Sales Office 1 1	1 0 ***
Iser Approvals Reception 1 0	1 0 …
Iministrators Daptop Lockers 0 0	1 0
alsed issues Drill Lockers 0 0	1 0 ***
	Rows per page: 100 + 1−4 of 4 <

#### Step 4.1: Creating a Location

To create a location, click the "Create New Location" button and enter a Location Name. Click "Create Location" to create a new location.

search					Create
Name	Zones	Assigned Locks	Administrators	Raised Issues	Actions
Sales Office	1	1	1	0	
Reception	1	Create New Location	×	0	
Laptop Lockers	0	Organization Name Personal		0	
Drill Lockers	0			0	
		Location Name			Rows per page: 100 👻
		Create Location	Cancel		

### Step 4.2: Editing a Location

To Edit a Location, click on the three dots next to each location and then click on the "Edit" button.

Dashboard	Locations					
Locations	Search					Create New Location
Zones						<u>.</u>
Locks	Name	Zones	Assigned Locks	Administrators	Raised Issues	Actions
🖹 Users	Work Showroom Storage (P	1	0	1	0	
User Approvals	Work Office Storage (Private)	1	1	1	0	
Administrators	Work Showroom Storage (P	1	1	1	0	
Raised Issues	Workspace Design Show D	1	8	1	0	***
	Test for Manual	0	0	1	0	***
					Rows per page: 1	00 <b>▼</b> 1–5 of 5 < >

#### Step 4.3: Setting a Private Location

To set a location in Private mode, you must enable the Private Location Slider.

A Private Location will set all the locks within that location as Private Mode, which makes them assignable to a specific user only. Click the Update button to set the change

, ,			
Manage Location			
Sales Office			
Private Location			
Availability Times			
Update	Delete	]	

#### Step 4.4: Setting a Public Location

To set a location in Public mode, you must disable the Private Location Slider.

A Public Location will set all the locks within that location as Public Mode, which makes them available to be used by anyone as a registered user with the ECHO mobile application. Click the Update button to set the change.

ECHO		₩ 😣
powered by Capiture Technology	Manage Location	
Dashboard	Location Name Sales Office	
Q Locations		
Zones	Private Location Require User Approval	
Locks	Attive Locks per User	
Users Users	- 1 +	
User Approvals		
Administrators	Availability Times	
Raised Issues	Update Delete	

#### **Step 4.5: Additional Location Settings**

Max Active Locker Per User (ECHO PRO Web Portal Only): This allows control of how many Locks a user can use within this location.

**Require User Approval:** This will set all the locks within that location to Public Registered Mode, only allowing users that have been added to your organisation to use the Public Lockers.

**Availability Times:** Enabling the Availability Times will allow you to enter the time of day the lockers are able to be used by users e.g. 9am – 5pm each day.

NOTE: start and end times apply to all days of the week.

#### Step 5: Navigating your Zones

Clicking on the Zones Field on the Dashboard or Zones tab in the left panel of the screen will direct you to the Zones page, from here you are able to Edit and Add Zones.

Dashboard	Zones			
Cocations	Search			Create New Zone
Locks	Name	Location	Locks	Actions
🕄 Users	Employee Lockers	Sales Office	1	
User Approvals	Guest Lockers	Reception	0	
Administrators				Rows per page: 100 - 1-2 of 2 <
Raised Issues				

#### Step 5.1: Creating a Zone

To create a zone, click the "Create New Zone" button and enter a Zone Name. Click "Create Zone" to create a new zone.

Dashboard	Zones			
C Locations	Search	Create New Zone	×	Create New Zone
Locks	Mobile Demonstration Stand	Assigned Location	•	***
User Approvals  Administrators	New Showroom (Public)     New Showroom (Public Regist	Zone Name		
Raised Issues	Showroom Bank of 8	Create Zone	Cancel	 Rowsperpage: 100 14 of 4>

#### Step 5.2: Editing a Zone

To Edit a Zone, click on the three dots next to each zone and then click on the "Edit" button.

-1	Pro- ECHO		
55	Dashboard	Manage Zone	
9	Locations	Zone Name Mobile Demonstration Stand	
<b>i</b>	Zones		
ê	Locks	Update Delete	
Ê	Users		

When editing a Zone, only the Zone Name can be changed.

#### Step 6: Navigating your Locks

Clicking on the Locks Field on the Dashboard or Locks tab in the left panel of the screen it will direct you to the Locks page, from here you are able to manage your Locks.

						₩ 🕓
Dashboard	Locks Search					
Locks	Name Name	Zone	Location	Disabled	Actions	
🖨 Users	Lock01	Employee Lockers	Sales Office	0		
User Approvals					Rows per page: 100 ▼ 1-1 of 1	< >
Administrators     Raised Issues						

#### Step 6.1: Editing your Locks

To Edit a Lock, click on the three dots next to each Lock and then click on the "Edit" button.

ECHO					** (3)
powered by Capture Technology	Locks				
Locations	Search				
i Zones	□ Name	Zone	Location	Disabled	Actions
Locks	Showroom	New Showroom (Public)	Work Showroom Storage (Public)	0	
Users     User Approvals	Pauls Public Mode Demo	Mobile Demonstration Stand	Work Office Storage (Private)	0	
Administrators	Your Logo Here Red	Showroom Bank of 8	Workspace Design Show Demon	0	
Raised Issues	ECHO Top Row White	Showroom Bank of 8	Workspace Design Show Demon	0	
	ECHO Bottom Row Blue	Showroom Bank of 8	Workspace Design Show Demon	0	•••
	Your Logo Here White	Showroom Bank of 8	Workspace Design Show Demon	0	
	Cross Keys Top Row Red	Showroom Bank of 8	Workspace Design Show Demon	0	

#### Step 6.2: Additional Lock Settings

**Disable/Enable Locks:** This will allow locks to be enabled or disabled. When disabling a lock it will block access to users to the lock although Admin users will still be able to access them.

Move to Zone: The Move to Zone box will allow you to move a lock from its current Zone to a New Zone.

·IIII· ECHO powered by Capture Technology	
Dashboard	Manage Lock
• Locations	Disable Enable
Zones	Lock Name Showroom
Locks	
🖹 Users	New Showroom (Public)
User Approvals	

#### Step 7: Lock Usage Reports (ECHO Pro Web Portal Only)

A daily usage report is available which provides an audit of when the lock has been used. Clicking into one of the days in the graph will show the Lock History with all Locks/Unlocks carried out with the users' information.



#### Step 8: Navigate the Users Page

Clicking on the Users Field on the Dashboard or Users tab in the left panel of the screen will direct you to the User Access page, from here you are able to Add and Remove Users per Location.

\*You can add multiple users to an account (Pro Only).

			<b>※</b> (9)
<ul> <li>Dashboard</li> <li>Locations</li> </ul>	User Access		
Locks	Approved Users Pending Requests		Add New User
🛱 Users	Approved Users		
User Approvals	Search		
2 Administrators	Username	Location	Actions
Raised Issues	Osemane	Location	ACIOIS
	kn.carlot@hotmail.com	Sales Office	Remove
	kn.carlot@hotmail.com	Reception	Remove
	kn. carlot@hotmail.com	Laptop Lockers	Remove

#### Step 8.1: Adding New Users

Click the "Add New User" button to add a new lock user.

ZUICS	Approved Users Pending Requests				
Locks	Search	Add New User	×		
🛱 Users					
📋 User Approvals	Username	Assigned Location	•	Actions	
Administrators	james.gould@lowe-and-fletcher.co.uk	User Email		Remove	
Raised Issues	nick angelides@lowe-and-fletcher.co.uk			Remove	
	nick.angelides@lowe-and-fletcher.co.uk	Create	User Cancel	Remove	
	paul deakin@lowe-and-fletcher.co.uk	Work Showroom Storage (Pu	(blic Registered)	Remove	

A New User must be assigned to a Location and have a valid e-mail address.

#### Step 9: Navigate the User Approvals

Clicking on the User Approvals tab in the left panel of the screen will direct you to the User Approvals page, from here you are able to bulk upload multiple users.

#### Step 1: Select the Location the Users will be assigned to.

ECHO		
powered by Capture Technology	Bulk Approve Users CSV Upload	
Locations	③            G	
Zones		
Locks	Select Location Upload CSV Success	
😫 Users	Select Location	
😫 User Approvals	Work Showroom Storage (Public Registered)	
Administrators	Work Office Storage (Private)	
Raised Issues	Work Showroom Storage (Public)	
	Workspace Design Show Demonstration Storage Unit	
	Test for Manual	

Step 2: Select the file to be uploaded that contains the Users e-mail addresses.

	Bulk Approve Users CSV Upload	
E Users	Click here to upload	
Administrators     Raised Issues		



ECHO		* 8
Dashboard Locations	Bulk Approve Users CSV Upload	
Locks	Select Location Upload CSV Success	
🖹 Users		
User Approvals  Administrators.	Click here to upload	
Raised Issues		

#### Step 10: Navigate the Administrators Page

Clicking on the Administrators Field on the Dashboard or Administrators tab in the left panel of the screen will direct you to the Administrators page, from here you are able to **Add** and **Remove** Administrators per Location.

<ul> <li>Dashboard</li> <li>Locations</li> <li>Zones</li> </ul>	Administrators		Invite Administrator
Locks	Locations Admin		
E Users	Search		
User Approvals	Username	Location	Actions
Administrators	kn.carlot@hotmail.com	Sales Office	Remove Admin
Raised Issues	kn.carlot@hotmail.com	Reception	Remove Admin
	kn.carlot@hotmail.com	Laptop Lockers	Remove Admin
	kn.carlot@hotmail.com	Drill Lockers	Remove Admin
			Rows per page: 100 - 1-4 of 4 < >

#### Step 11: Navigate the Raised Issue Page

Clicking on the Raised Issue Field on the Dashboard or Raised Issue tab in the left panel of the screen will direct you to the Raised Issue page.

From here you can monitor and resolve issues raised from locker users.

л.	P. ECHO							<b>₩ (</b> )
	Dashboard	Raised Issues						
0	Locations	Search						
∎ <b>i</b> ∎	Zones	User	Locks	Location	Report	Created At		
Ô	Locks	User	LUCKS	Location	Report	Created At		
Ê	Users	nick.angelides@lowe-and	Lock01	Sales Office	Locker is damaged	06 Jan 2025 1:20 PM	Delete Issue	
Ê	User Approvals					Rows per page:	100 👻 1–1 of 1	$\langle \rangle$
**	Administrators							
θ	Raised Issues							

# Need help? We're all ears!



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